

RICHTER

District of: ON
Division No. 09-Toronto
Court No. BK-25-02170064-0031
Estate No. 31-2170064

Notice of Application for Discharge of Trustee (Paragraph 152(5)(c), Rule 61)

**In the matter of the Bankruptcy of
2537330 Ontario Inc.
of the City of Toronto
in the Province of Ontario**

Take notice that:

1. There is enclosed with this form a copy of our final statement of receipts and disbursements, as taxed by the Court.
2. Notice of objection to the final statement must be filed with the Registrar at the Ontario Superior Court of Justice, 330 University Avenue, 9th Floor, Toronto, ON, Canada, M5G 1R7, before September 23, 2026, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the Court on October 23, 2026, or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the Registrar at the Ontario Superior Court of Justice, 330 University Avenue, 9th Floor, Toronto, ON, Canada M5G 1R7, at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Toronto, Province of Ontario, this 8th day of September 2026.

Richter Inc. (formerly Richter Advisory Group Inc.)
Licensed Insolvency Trustee
of the Estate of
2537330 Ontario Inc.

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Richter Inc.
3510-181 Bay St.
Toronto, (ON) M5J 2T3 Montréal, Toronto

Estate No. 31-2170064

**IN THE MATTER OF THE BANKRUPTCY OF
2537330 ONTARIO INC.
of the City of Toronto
in the Province of Ontario**

TRUSTEE'S FINAL STATEMENT OF RECEIPTS AND DISBURSEMENTS

RECEIPTS

1. Third Party Guarantee	\$	45,000.00
2. Interest		1,436.14
TOTAL RECEIPTS	\$	46,436.14

DISBURSEMENTS

3. Fees paid			
a) Bankruptcy filing fee	\$	150.00	
b) Court (Discharge) fee		150.00	300.00
4. Notice of first meeting of creditors			
a) Photocopies		225.00	
b) Postage		172.64	
c) Newspaper advertisement		777.11	
d) HST paid		152.72	1,327.47
5. Notice of Trustee's Application for Discharge			
a) Photocopies		20.00	
b) Postage		24.80	
c) HST paid		5.82	50.62
6. General Administration			
a) Bank charges		655.00	
b) Courier		6.09	
c) Miscellaneous expenses		363.55	
d) HST paid		48.05	1,072.69
TOTAL DISBURSEMENTS BEFORE TRUSTEE AND LEGAL FEES			2,750.78

7. Trustee's fees			
a) Trustee's fees		30,428.50	
b) HST paid		3,955.71	34,384.21
8. Legal fees and disbursements			
a) Norton Rose		8,255.22	
b) HST paid		1,073.18	9,328.40

TOTAL DISBURSEMENTS	\$	46,463.39
SURPLUS/(DEFICIENCY) TO ESTATE	\$	(27.25)

**IN THE MATTER OF THE BANKRUPTCY OF
2537330 ONTARIO INC.
of the City of Toronto
in the Province of Ontario**

TRUSTEE'S FINAL STATEMENT OF RECEIPTS AND DISBURSEMENTS (concluded)

- Note 1:** 2537330 Ontario Inc. ("**253**") was incorporated on September 19, 2016 as a component of the Plan of Compromise and Arrangement dated July 29, 2016, as amended (the "**Plan**"), of Guestlogix Inc. ("**GXI**"), which Plan was both approved by the Affected Unsecured Creditors (as defined in the Plan) and sanctioned by the Ontario Superior Court of Justice (Commercial List) (the "**Court**").
- Note 2:** On February 9, 2016, pursuant to an order of the Court (as amended and restated), GXI was granted protection pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**"). PricewaterhouseCoopers Inc. was appointed Monitor of GXI (the "**Monitor**").
- Note 3:** On July 13, 2016, the Court issued an order approving GXI's entry into a transaction pursuant to which all of the shares and/or assets of GXI would be sold.
- Note 4:** On August 3, 2016, the Court granted an order, among other things, authorizing GXI to file a Plan and to call, hold and conduct a meeting of its unsecured creditors to vote on the Plan.
- Note 5:** At a meeting of creditors held on September 2, 2016, the Plan was approved by the required majorities of GXI's unsecured creditors.
- Note 6:** On September 12, 2016, the Court granted an order (the "**Plan Sanction Order**") sanctioning the Plan. On September 21, 2016, in accordance with the Plan Sanction Order, the Plan was implemented, the CCAA proceedings in respect of GXI were terminated and 253 was included as an applicant in the CCAA proceedings.
- Note 7:** Under the terms of the Plan, GXI transferred certain of its assets (considered to have no realizable value) that the Plan sponsor did not want GXI to retain to 253 together with any and all encumbrances in respect of such assets. The approved Plan contemplated the immediate dissolution and liquidation of 253 and, on September 26, 2016, the Court issued an order which, among other things, authorized 253 to make an assignment in bankruptcy.
- Note 8:** On September 27, 2016, 253 filed an assignment in bankruptcy and Richer Inc. (formerly, Richter Advisory Group Inc.) was appointed as trustee (the "**Trustee**").
- Note 9:** In consideration for consenting to act as Trustee, PricewaterhouseCoopers Inc., in its capacity as Monitor of GXI and Guestlogix Ireland Limited (the "**Guarantor**"), has guaranteed payment of the Trustee's fees and disbursements, including the fees and disbursements of its legal counsel (the "**Guarantee**"). The Guarantor deposited \$45,000 with the Trustee in support of the Guarantee. The shortfall to the estate was borne by the Trustee.

Richter Inc. (formerly, Richter Advisory Group Inc.)
Trustee



Per: Adam Sherman, MBA, CIRP, LIT

Dated at Toronto, Ontario this 7th day of May, 2025

Approved by:

UNABLE TO CONTACT

L. Matheson, Inspector

Taxed at the sum of \$ 46,463.39, this 3rd day of September, 2026

Associate Justice



ASSOCIATE JUSTICE RAPPOS

31-2170064

**O N T A R I O
SUPERIOR COURT OF JUSTICE**

In the Matter of the Bankruptcy of

2537330 Ontario Inc.

**of the City of Toronto
in the Province of Ontario**

RECIEPTS AND DISBURSEMENTS

**RICHTER INC.
(Formerly, Richter Advisory Group Inc.)
3510-181 Bay Street
Toronto ON M5J 2T3**

Tel: 416.488.2345
Fax: 514.934.8603