Court File No. CL-26-00000173-0000

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	MONDAY, THE 26TH
	)	
JUSTICE J. DIETRICH	)	DAY OF OCTOBER, 2026

IN THE MATTER OF THE RECEIVERSHIP OF

1001665935 ONTARIO INC.

of the City of Toronto, in the Province of Ontario

APPLICATION UNDER Section 243(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, and s 101 of the *Courts of Justice Act,* RSO 1990, c C.43, as amended

DISTRIBUTION AND ANCILLARY ORDER

THIS MOTION, made by Richter Inc., in its capacity as the Court-appointed receiver and manager (the "**Receiver**"), without security, of the undertaking, property and assets of 1001665935 Ontario Inc. (the "**Debtor**"), for an order: (i) approving the activities of the Receiver as set out in the first supplement to the second report of the Receiver dated July 8, 2026 (the "**First Supplement**") and the third report of the Receiver dated October 15, 2026 (the "**Third Report**"); (ii) approving the fees and disbursements of the Receiver and its counsel; (iii) approving the payment of funds to Health Care Solutions Inc. from the funds held aside from the Debtor's estate for the BuildNS Project; (iv) approving the distribution of the remaining proceeds available in the estate of the Debtor; (v) discharging Richter Inc. as Receiver of the undertaking, property and

assets of the Debtor; and (vi) releasing Richter Inc. from any and all liability, was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the motion record of the Receiver dated October 15, 2026 (the "**Motion Record**"), the Third Report, and on hearing the submissions of counsel for the Receiver, no one else appearing although duly served as appears from the lawyer's certificate of service of Spencer Atin, filed,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the First Supplement, the Third Report and the activities, conduct and decisions of the Receiver set out therein are hereby ratified and approved, provided that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or use in any way such approval.

3. **THIS COURT ORDERS** that the Receiver is authorized and directed to pay to Health Care Solutions Inc. the amount of $302,742.72 from the amounts segregated and held apart from the Debtor's estate in respect of the Build Nova Scotia Project.

4. **THIS COURT ORDERS** that the Receiver is authorized to pay the amounts contemplated in paragraph 14(a) of the Amended and Restated Claims Procedure and Distribution Order in the proceedings as amended on October 26, 2026 (the "**A&R Initial Distribution Order**") in respect of entitlements under section 81.4 of the BIA directly to any affected terminated employees

entitled to such funds, without the involvement of any Federal Government agency in the payment process.

5. **THIS COURT ORDERS** that following the completion of the remaining actions and distributions provided in this order and the Third Report, the Receiver is hereby authorized and directed to assign the Debtor into bankruptcy. This Court further orders that the Receiver shall reserve $45,000 dollars from the Debtor's receivership estate (the "**Bankruptcy Reserve**") to be held by the Debtor's trustee in bankruptcy for the administration of the bankruptcy, including payment to Mr. Dylan White for his anticipated services in relation to the bankruptcy as described in the Third Report.

6. **THIS COURT ORDERS** that, after payment of (i) the amounts herein approved in the paragraphs above, (ii) the customer reimbursements described in the Third Report, and (iii) all amounts permitted and directed in the A&R Initial Distribution Order, and after (iv) reserving the Bankruptcy Reserve, the Receiver shall distribute the monies remaining in the Debtor's estate as follows:

(a) First, in payment of all amounts required to satisfy amounts secured by the Receiver's Charge, including the fees and disbursements of the Receiver and its counsel, as set out in the Third Report and the Fee Affidavits; and

(b) Second, from the balance remaining in the Debtor's estate, in payment to the Junior Note Holders on a *pro rata* basis in partial satisfaction of the Junior Noteholder Claims as established through the claims procedure set out in the A&R Initial Distribution Order.

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Proceeding commenced at Toronto

DISTRIBUTION AND ANCILLARY ORDER

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