

Richter Inc. (“Richter”) has been engaged by **Attabotics Inc.** (“Attabotics” or the “Company”) to solicit interest in a potential investment in or acquisition of the Company.

Attabotics is a Calgary-based robotics and supply chain technology company that has developed a proprietary, three-dimensional, vertically integrated automated storage and retrieval system. The Company serves clients across multiple sectors including retail, e-commerce, and defense. Company highlights below.

1. **Integrated robotics platform** combining advanced proprietary hardware, software, and services to deliver a differentiated, end-to-end automation solution.
2. Delivers up to **85% reduction in warehouse footprint** and **60% lower labor requirements** compared to conventional systems.
3. Strong international intellectual property portfolio with **190+ patents** pending.
4. **Significant opportunity** within a \$500B+ global addressable warehouse automation market, where advanced automation adoption is currently below ~5%.
5. Multiple active and contracted installations with global **blue-chip customers** in defense, grocery, healthcare, and e-commerce – many of these customers have completed **repeat purchases**, validating benefits of the solution.
6. Diversified **revenue streams** through equipment sales, Robotics-as-a-Service (RaaS), and ongoing maintenance contracts.
7. Projected **2025 revenues of ~\$30M**, with ~90% contractually secured; positive EBITDA expected by F2026 with a clear path to profitability.
8. Strong forecasted **margin improvement** after deep value engineering exercise on core product including a 60% reduction in costs for robots, 50% in workstations, and 30% in structure manufacturing costs.
9. Recent deployment of **new AI powered order orchestration software** (Fulfill.AI) that has been successfully piloted with a key customer.

Process Overview:

1. Effective July 2, 2025, Attabotics filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act (Canada) and has commenced a court supervised restructuring process.
2. During the NOI 30-day stay period, Richter is conducting a targeted marketing process to identify parties interested in a potential transaction.
3. This process provides an opportunity to identify interest in pursuing a going concern transaction for the business or an acquisition of its assets on an expedited timeline.

Next Steps:

1. If you are interested in exploring this transaction opportunity, please review and execute the attached non-disclosure agreement (NDA).
2. Upon receipt of an executed NDA, we will provide access to a virtual data room which includes a CIM, cash flow model, and other pertinent Company documents.
3. Expressions of interest are requested on or before **July 25, 2025 at 1:00 PM ET**

Please direct all inquiries and NDA requests to Richter.